



## **PSP-Facts**

# Valuation Services

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### **ABOUT US**

On the basis of our successful history spanning over 40 years, Peters, Schönberger & Partner is one of the most highly regarded mid-sized firms in Germany. As tax consultants, auditors and lawyers, we assist you when you make important decisions and help you put them into effect. Our clients include Mittelstand companies, family enterprises, wealthy private persons and private equity firms that seek interdisciplinary and customised advice.

We operate wherever our clients need us, as we are aware that personal advice does not end at the border. This is why we have been a central member of DFK International since 1990. In addition, we cultivate personal contacts to many excellent advisers abroad. These relationships have grown over the years and enable us to give you prompt and efficient advice on complex international issues. Our experience enables us to combine professional knowhow with profound economic expertise, always seeking the best solution for your success in Germany. We also help our foreign clients to surmount language, cultural and other business challenges.



## Background

The economic environment is changing constantly. The need for reliable and transparent valuations to support corporate transactions and to meet regulatory and accounting requirements has increased. Comprehensive and forward-looking advice about valuations requires wide-ranging expertise. Valuation Services may be needed not just for corporate decisions, but also to meet the requirements of tax law, company and contract law and financial reporting.

## Our Services

The reasons for valuation services vary widely. In particular our experts from PSP can assist you in the following areas:

- Business valuation
- Purchase and sale of companies or specific divisions
- Purchase price allocations
- Valuations for tax planning purposes
- Expert opinions in arbitration
- Evaluation of appropriate cash compensation in connection with the exclusion of minority shareholders (“Squeeze-Out”) according to German stock corporation law
- Valuation of assets and liabilities
- Impairment tests

Depending on the reason for a particular valuation our team may assume different roles. We act as consultants, neutral experts or as arbitrators. We offer the following services:

- Preparation of valuation reports
- Internal assistance with the preparation and documentation of business valuations and other valuations
- Acting as a neutral expert on existing reports and valuations
- Assistance with audits of financial statements



## A Strong and Global Team

The valuation team of PSP consists of specialists with profound knowledge of complex valuation theories, experience in preparing and auditing integrated planned accounts as well as comprehensive tax knowledge. PSP has long-standing experience in auditing, consulting and evaluating companies. We are familiar with the latest approaches and meet national and international standards applicable for the valuation of companies or assets and liabilities.

## Benefits

Our clients are actively involved in the valuation process from the very beginning. This enables us to create a comprehensive and transparent picture of the results and to build know-how in your company. Combined with our tax and legal experts we form a perfect team for resolving questions of value in all valuation services.



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